



## PTT Global Chemical Public Company Limited

Registration No. 0107554000267

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(Translation)

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3 July 2017

Attn : The President  
The Stock Exchange of Thailand

**Subject** : Progress report on Purchase and Sale of the Shares, Acceptance of Transfer of Rights, Obligation under the Shareholders Agreements and Loan Agreements, and the Transfer of the Projects' Study Results

PTT Global Chemical Public Company Limited (the "Company") would like to inform that the transactions above were approved by shareholders in Annual General Meeting on 5 April 2017. Thus, the Company is able to proceed the purchase of the shares, the acceptance of the transfer of rights and obligations under the shareholders agreements and loan agreements, and the acceptance of the transfer of study results in the company operating the propylene and biochemical lines of the petrochemical business and related services business from PTT Public Company Limited and/or PTT PMMA Company Limited (Rename to PTT Global Management Company Limited) for the amount of 26,300 million Baht, in which such amount may be decreased or increased depending on certain factors but a total amount will not be more than 26,800 million Baht.

Recently, the Company and related party has completed all Conditions precedent mentioned in the agreement, therefore the transactions of the purchase of the shares, the acceptance of the transfer of rights and obligations under the shareholders agreements and loan agreements, and the acceptance of the transfer of study results are finished on 3 July 2017 with the final amount of Baht 25,061,382,583.55 (included tax). The details of holding portion by the Company before and after share purchasing have been shown below.

Company's name	Proportion of shareholding (before the purchase) (%)	Proportion of shareholding (after the purchase) (%)
PTT Asahi Chemical Company Limited ("PTTAC")	0	50
HMC Polymers Company Limited ("HMC")	0	41.44
PTT MCC Biochem Company Limited	0	50
PTT Polymer Logistics Company Limited ("PTTPL")	50	100
PTT Polymer Marketing Company Limited ("PTTPM")	50	100
PTT Maintenance & Engineering Company Limited ("PTTME")	60	100

For your information

Sincerely yours,



(Mr. Supattanapong Punmeechaow)  
President & Chief Executive Officer