



PTT Global Chemical Public Company Limited

Registration No. 0107554000267

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(Translation)

No. 16-029/2017

2 June 2017

Subject: Change in holding in subsidiary company from exercising of over-allotment option to purchase newly issued ordinary shares therein by the Over-allotment Agent

To: The President
The Stock Exchange of Thailand

PTT Global Chemical Public Company Limited (the "Company") wishes to report that Global Green Chemicals Public Company Limited ("GGC"), as the Company's subsidiary company, previously offered its 246,666,700 newly issued ordinary shares for sale to the public (IPO) on 2 May 2017, and over-allotted 37,000,000 shares. Phatra Securities Public Company Limited, as the over-allotment agent (the "Over-allotment Agent"), therefore borrowed these 37,000,000 shares in GGC from the Company in order to deliver them to the subscribers of GGC shares.

The Over-allotment Agent then procured shares in order to deliver them to the Company by means of exercising its over-allotment option to purchase newly issued ordinary shares from GGC. GGC has sold these shares to the Over-allotment Agent and increased its paid-up capital, and the Over-allotment Agent has returned the shares to the Company, on 2 June 2017. Therefore, the number of shares and the shareholding percentage of the Company in GGC have changed as stated below.

Number of shares and shareholding percentage of the Company in GGC before and after the capital increase by GGC and the return of shares by the Over-allotment Agent to the Company

Before the capital increase		After the capital increase by GCC and the return of shares by the Over-allotment Agent to the Company	
Number of shares	Shareholding percentage	Number of shares	Shareholding percentage
702,999,980	71.25	739,999,980	72.29

Please be informed accordingly

Yours sincerely,



(Miss Duangkamol Settanung)

Executive Vice President – Finance and Accounting